



## Security (Stock) Donation Transfer Authorization

Metro Meals on Wheels is a 501(c)(3) organization with a Federal Employer Identification Number of 31-15001057. Metro Meals on Wheels does not sell or trade its donor mailing lists. If you have further questions regarding transfers of stock, contact Patrick Rowan at 612-623-3363. **It is important to notify Metro Meals on Wheels when you have completed your request to your broker to ensure that your gift is properly credited. Please mail or email a copy of this form to us:**

Metro Meals on Wheels  
1200 Washington Ave S., Suite 380  
Minneapolis, MN 55415  
patrick@meals-on-wheels.com

### Donor Information

Donor Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: (Optional): \_\_\_\_\_

Signature(s) (not required if emailing)  
\_\_\_\_\_

### Stock/Equity Information

On \_\_\_\_\_ (month) \_\_\_\_\_ (day), \_\_\_\_\_ (year) I/we authorized the following donation/transfer to Metro Meals on Wheels:

Security/Stock Name: \_\_\_\_\_

No. of Shares: \_\_\_\_\_ Ticker Symbol (Optional): \_\_\_\_\_

Remarks: \_\_\_\_\_  
\_\_\_\_\_

### Broker Information

Broker Name: \_\_\_\_\_

Account Representative Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: (Optional) \_\_\_\_\_

### Metro Meals on Wheels Broker/Account Information

Stock Broker: Raymond James (Bremer Bank) Broker Contact: Ryan Andert, 952-932-6745  
Email: rjandert@bremer.com Account No: 30727274 DTC: 0725 (for electronic funds transfers)